



KIOCL LIMITED

(A Government of India Enterprise)

CIN: L13100KA1976GOI002974

II Block, Koramangala, Bengaluru-560034. Tele-fax: 080-25531525,

Website: www.kioclltd.in, E-mail: cs@kioclltd.com

NOTICE TO SHAREHOLDERS OF THE COMPANY FOR TRANSFER OF EQUITY SHARES TO INVESTOR EDUCATION AND PROTECTION FUND AUTHORITY (IEPFA)

In terms of Section 124(6) of the Companies Act, 2013 read with Rule 6(3) of Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 as amended on 28/02/2017 as IEPF amendment Rules, 2017, Notice is hereby given to the Shareholders of KIOCL Limited that as per the said Rules, if a shareholder does not claim the dividend amount for a consecutive period of seven years or more, then the shares held by him/her shall be transferred to the Investor Education and Protection Fund Authority (IEPFA) constituted in accordance with the Rules.

Accordingly, shares on which dividends have not been paid or claimed by a shareholders for a period of seven consecutive or more from the year 2008-09 (unclaimed dividend for the year 2008-09 has already been transferred to IEPF Authority), shall be credited to DEMAT account of the Investor Education and Protection Fund Authority (IEPFA) within a period of thirty days of such shares becoming due to be transferred i.e. May 31, 2017. The Company has not declared dividend for the FY 2009-10 & 2015-16.

The Company has already communicated individually to the concerned shareholders whose shares are liable to be transferred to IEPFA. The details of which are also available on the website of the Company i.e. <https://www.kioclltd.in/user/cms/108>. The concerned shareholders are accordingly requested to claim the unclaimed dividend on or before 31.05.2017 otherwise the shares shall be transferred to DEMAT account of IEPFA.

The concerned shareholders, holding shares in physical form and whose shares are liable to be transferred to DEMAT account of IEPFA, may note that with respect to the shares held in physical form, the Company would issue duplicate share certificate in lieu of original share certificate for the purpose of transfer to IEPFA and upon such issue, the original share certificate will stand automatically cancelled and be deemed non-negotiable. After issue of duplicate share certificates the Company shall inform the depository by way of corporate action to convert the duplicate share certificates into DEMAT form and transfer in favour of the Authority. For shares held in DEMAT mode, the Company will process the transfer of shares through Depositories by way of Corporate Action in favour of IEPF Authority.

The shareholder may note that this Notice shall be treated as adequate Notice in respect of issue of duplicate share certificates(s) by the Company. Please note that no claim shall lie against the Company in respect of the unclaimed dividend amounts and the shares so transferred to IEPF Authority pursuant to the IEPF Rules. However, unclaimed or unpaid dividend or the shares which have already been transferred by the Company to IEPFA including all benefits accruing on such shares, if any, can be claimed back by the shareholders from IEPFA by following the procedure given on its website i.e. <http://www.iepf.gov.in/IEPFA/refund.html>

In view of the above, the Company hereby requests its members who have not yet claimed their dividend for the last seven consecutive years to please contact the Company's Registrar & Share Transfer Agent, M/s. Integrated Registry Management Services Private Limited (Contact Person - Shri. Harish K), No.30, Ramanna Residency, 4th Cross, Sampige Road, Malleshwaram, Bengaluru - 560 003. Tel: (080) 23460815-18, Fax: (080) 23460819, Email: irg@integratedindia.in.

for KIOCL Limited,
Sd/-
S. K. Padhi
Company Secretary

Place: Bengaluru
Date: March 23, 2017