

**General information about company**

|  |                       |
|--|-----------------------|
| Scrip code   | 540680                |
| NSE Symbol   | KIOCL                 |
| MSEI Symbol  | KIOCL                 |
| ISIN   | INE880L01014          |
| Name of the company  | KIOCL LIMITED         |
| Whether company is SME   | No                    |
| Class of Security  | Equity Shares         |
| Type of report   | Quarterly             |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)                | 31-03-2021            |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date |                       |
| Shareholding pattern filed under   | Regulation 31 (1) (b) |
| Whether the listed entity is Public Sector Undertaking (PSU)?                              | Yes                   |

**Declaration**

| Sr. No. | Particular   | Yes/No | Promoter and Promoter Group | Public shareholder | Non Promoter-Non Public |
|---------|--|--------|-----------------------------|--------------------|-------------------------|
| 1       | Whether the Listed Entity has issued any partly paid up shares?                        | No     | No                          | No                 | No                      |
| 2       | Whether the Listed Entity has issued any Convertible Securities ?                      | No     | No                          | No                 | No                      |
| 3       | Whether the Listed Entity has issued any Warrants ?                                    | No     | No                          | No                 | No                      |
| 4       | Whether the Listed Entity has any shares against which depository receipts are issued? | No     | No                          | No                 | No                      |
| 5       | Whether the Listed Entity has any shares in locked-in?                                 | No     | No                          | No                 | No                      |
| 6       | Whether any shares held by promoters are pledge or otherwise encumbered?               | No     | No                          |                    |                         |
| 7       | Whether company has equity shares with differential voting rights?                     | No     | No                          | No                 | No                      |
| 8       | Whether the listed entity has any significant beneficial owner?                        | No     |                             |                    |                         |

**Table I - Summary Statement holding of specified securities**

| Category (I) | Category of shareholder (II)   | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |            |           |                         |
|--------------|--------------------------------|----------------------------|--|--|---|--|---|---|------------|-----------|-------------------------|
|              |                                |                            |  |  |   |  |   | No of Voting (XIV) Rights                                     |            |           | Total as a % of (A+B+C) |
|              |                                |                            |  |  |   |  |   | Class eg: X   | Class eg:y | Total     |                         |
| (A)          | Promoter & Promoter Group      | 1                          | 601877627                                    |  |   | 601877627                                    | 99.03   | 601877627   |            | 601877627 | 99.03                   |
| (B)          | Public                         | 14446                      | 5873469                                      |  |   | 5873469                                      | 0.97  | 5873469   |            | 5873469   | 0.97                    |
| (C)          | Non Promoter-Non Public        |                            |  |  |   |  |   |   |            |           |                         |
| (C1)         | Shares underlying DRs          |                            |  |  |   |  |   |   |            |           |                         |
| (C2)         | Shares held by Employee Trusts |                            |  |  |   |  |   |   |            |           |                         |
|              | Total                          | 14447                      | 607751096                                    |  |   | 607751096                                    | 100   | 607751096   |            | 607751096 | 100                     |

**Table I - Summary Statement holding of specified securities**

| Category (I) | Category of shareholder (II)   | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |
|--------------|--------------------------------|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
|              |                                |   |  |  |   | No. (a)                          | As a % of total Shares held (b) | No. (a)   | As a % of total Shares held (b) |   |
| (A)          | Promoter & Promoter Group      |   |  |  | 99.03   |                                  |                                 |   |                                 | 601877627   |
| (B)          | Public                         |   |  |  | 0.97  |                                  |                                 |   |                                 | 5826363   |
| (C)          | Non Promoter-Non Public        |   |  |  |   |                                  |                                 |   |                                 |   |
| (C1)         | Shares underlying DRs          |   |  |  |   |                                  |                                 |   |                                 |   |
| (C2)         | Shares held by Employee Trusts |   |  |  |   |                                  |                                 |   |                                 |   |
|              | Total                          |   |  |  | 100   |                                  |                                 |   |                                 | 607703990   |

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

| Sr.  | Category & Name of the Shareholders (I)   | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |            |           |                                     |
|--|---|----------------------------|--|--|---|--|---|---|------------|-----------|-------------------------------------|
|  |   |                            |  |  |   |  |   | No of Voting (XIV) Rights                                     |            |           | Total as a % of Total Voting rights |
|  |   |                            |  |  |   |  |   | Class eg: X   | Class eg:y | Total     |                                     |
| A  | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group              |                            |  |  |   |  |   |   |            |           |                                     |
| (1)  | Indian  |                            |  |  |   |  |   |   |            |           |                                     |
| (b)  | Central Government/ State Government(s)   | 1                          | 601877627                                    |  |   | 601877627                                    | 99.03   | 601877627   |            | 601877627 | 99.03                               |
| Sub-Total (A)(1)   |   | 1                          | 601877627                                    |  |   | 601877627                                    | 99.03   | 601877627   |            | 601877627 | 99.03                               |
| (2)  | Foreign   |                            |  |  |   |  |   |   |            |           |                                     |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) |   | 1                          | 601877627                                    |  |   | 601877627                                    | 99.03   | 601877627   |            | 601877627 | 99.03                               |
| B  | Table III - Statement showing shareholding pattern of the Public shareholder                      |                            |  |  |   |  |   |   |            |           |                                     |
| (1)  | Institutions  |                            |  |  |   |  |   |   |            |           |                                     |
| (a)  | Mutual Funds  | 1                          | 52504  |  |   | 52504  | 0.01  | 52504   |            | 52504     | 0.01                                |
| (g)  | Insurance Companies   | 2                          | 853804                                       |  |   | 853804                                       | 0.14  | 853804  |            | 853804    | 0.14                                |
| Sub-Total (B)(1)   |   | 3                          | 906308                                       |  |   | 906308                                       | 0.15  | 906308  |            | 906308    | 0.15                                |
| (3)  | Non-institutions  |                            |  |  |   |  |   |   |            |           |                                     |
| (a(i))   | Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.         | 14262                      | 3612496                                      |  |   | 3612496                                      | 0.59  | 3612496   |            | 3612496   | 0.59                                |
| (a(ii))  | Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 13                         | 988085                                       |  |   | 988085                                       | 0.16  | 988085  |            | 988085    | 0.16                                |
| (b)  | NBFCs registered with RBI   | 1                          | 6117   |  |   | 6117   | 0   | 6117  |            | 6117      | 0                                   |
| (e)  | Any Other (specify)   | 167                        | 360463                                       |  |   | 360463                                       | 0.06  | 360463  |            | 360463    | 0.06                                |
| Sub-Total (B)(3)   |   | 14443                      | 4967161                                      |  |   | 4967161                                      | 0.82  | 4967161   |            | 4967161   | 0.82                                |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)                   |   | 14446                      | 5873469                                      |  |   | 5873469                                      | 0.97  | 5873469   |            | 5873469   | 0.97                                |
| C  | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder     |                            |  |  |   |  |   |   |            |           |                                     |
| Total (A+B+C2)   |   | 14447                      | 607751096                                    |  |   | 607751096                                    | 100   | 607751096   |            | 607751096 | 100                                 |
| Total (A+B+C)  |   | 14447                      | 607751096                                    |  |   | 607751096                                    | 100   | 607751096   |            | 607751096 | 100                                 |

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

| Sr.  | No. Of Shares Underlying Outstanding convertible securities (X)                               | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |
|--|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
|  |   |  |  |   | No. (a)                          | As a % of total Shares held (b) | No. (a)   | As a % of total Shares held (b) |   |
| A  | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group          |  |  |   |                                  |                                 |   |                                 |   |
| (1)  | Indian  |  |  |   |                                  |                                 |   |                                 |   |
| (b)  |   |  |  | 99.03   |                                  |                                 |   |                                 | 601877627   |
| Sub-Total (A) (1)  |   |  |  | 99.03   |                                  |                                 |   |                                 | 601877627   |
| (2)  | Foreign   |  |  |   |                                  |                                 |   |                                 |   |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)           |   |  |  | 99.03   |                                  |                                 |   |                                 | 601877627   |
| B  | Table III - Statement showing shareholding pattern of the Public shareholder                  |  |  |   |                                  |                                 |   |                                 |   |
| (1)  | Institutions  |  |  |   |                                  |                                 |   |                                 |   |
| (a)  |   |  |  | 0.01  |                                  |                                 |   |                                 | 52504   |
| (g)  |   |  |  | 0.14  |                                  |                                 |   |                                 | 853804  |
| Sub-Total (B) (1)  |   |  |  | 0.15  |                                  |                                 |   |                                 | 906308  |
| (3)  | Non-institutions  |  |  |   |                                  |                                 |   |                                 |   |
| (a(i))   |   |  |  | 0.59  |                                  |                                 |   |                                 | 3565690   |
| (a(ii))  |   |  |  | 0.16  |                                  |                                 |   |                                 | 988085  |
| (b)  |   |  |  | 0   |                                  |                                 |   |                                 | 6117  |
| (e)  |   |  |  | 0.06  |                                  |                                 |   |                                 | 360163  |
| Sub-Total (B) (3)  |   |  |  | 0.82  |                                  |                                 |   |                                 | 4920055   |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)                             |   |  |  | 0.97  |                                  |                                 |   |                                 | 5826363   |
| C  | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder |  |  |   |                                  |                                 |   |                                 |   |
| Total ( A+B+C2 )   |   |  |  | 100   |                                  |                                 |   |                                 | 607703990   |
| Total (A+B+C )   |   |  |  | 100   |                                  |                                 |   |                                 | 607703990   |
| Disclosure of notes in case of public share holding is less than 25 percentage |   |  |  |   |                                  |                                 |   | Textual Information(1)          |   |

**Text Block**

Textual Information()

PRESIDENT OF INDIA - GOVERNMENT PROMOTER HOLDING SHARES 99.03%

**Central Government/ State Government(s)**

|  |                        |                                       |
|--|------------------------|---------------------------------------|
| Serial No.   | 1                      |                                       |
| Name of the Shareholders (I)   | PRESIDENT OF INDIA     | <a href="#">Click here to go back</a> |
| PAN (II)   | ZZZZZ9999Z             | Total                                 |
| No. of fully paid up equity shares held (IV)   | 601877627              | 601877627                             |
| No. Of Partly paid-up equity shares held (V)   |                        |                                       |
| No. Of shares underlying Depository Receipts (VI)  |                        |                                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)   | 601877627              | 601877627                             |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 99.03                  | 99.03                                 |
| <b>Number of Voting Rights held in each class of securities (IX)</b>   |                        |                                       |
| Class eg: X  | 601877627              | 601877627                             |
| Class eg:y   |                        |                                       |
| Total  | 601877627              | 601877627                             |
| Total as a % of Total Voting rights  | 99.03                  | 99.03                                 |
| No. Of Shares Underlying Outstanding convertible securities (X)  |                        |                                       |
| No. of Shares Underlying Outstanding Warrants (Xi)   |                        |                                       |
| No. Of Shares Underlying Outstanding convertible securities and warrants (X)   |                        |                                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 99.03                  | 99.03                                 |
| <b>Number of Locked in shares (XII)</b>  |                        |                                       |
| No. (a)  |                        |                                       |
| As a % of total Shares held (b)  |                        |                                       |
| <b>Number of Shares pledged or otherwise encumbered (XIII)</b>   |                        |                                       |
| No. (a)  |                        |                                       |
| As a % of total Shares held (b)  |                        |                                       |
| Number of equity shares held in dematerialized form (XIV)  | 601877627              | 601877627                             |
| <b>Reason for not providing PAN</b>  |                        |                                       |
| Reason for not providing PAN   | Textual Information(1) |                                       |
| Shareholder type   | Promoter               |                                       |



**Text Block**

Textual Information(1)

GOVERNMENT HOLDINGS PAN NUMBER UPDATED IS EXEMPTCATG.

| <b>Any Other (specify)</b>   |                  |                  |          |                                       |
|--|------------------|------------------|----------|---------------------------------------|
| Serial No.   | 1                | 2                | 3        |                                       |
| Category   | Bodies Corporate | Clearing Members | IEPF     |                                       |
| Category / More than 1 percentage  | Category         | Category         | Category |                                       |
| Name of the Shareholders (I)   |                  |                  |          | <a href="#">Click here to go back</a> |
| PAN (II)   |                  |                  |          | Total                                 |
| No. of the Shareholders (I)  | 68               | 98               | 1        | 167                                   |
| No. of fully paid up equity shares held (IV)   | 217852           | 122481           | 20130    | 360463                                |
| No. Of Partly paid-up equity shares held (V)   |                  |                  |          |                                       |
| No. Of shares underlying Depository Receipts (VI)  |                  |                  |          |                                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)   | 217852           | 122481           | 20130    | 360463                                |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 0.04             | 0.02             | 0        | 0.06                                  |
| <b>Number of Voting Rights held in each class of securities (IX)</b>   |                  |                  |          |                                       |
| Class eg: X  | 217852           | 122481           | 20130    | 360463                                |
| Class eg:y   |                  |                  |          |                                       |
| Total  | 217852           | 122481           | 20130    | 360463                                |
| Total as a % of Total Voting rights  | 0.04             | 0.02             | 0        | 0.06                                  |
| No. Of Shares Underlying Outstanding convertible securities (X)  |                  |                  |          |                                       |
| No. of Shares Underlying Outstanding Warrants (Xi)   |                  |                  |          |                                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |                  |                  |          |                                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 0.04             | 0.02             | 0        | 0.06                                  |
| <b>Number of Locked in shares (XII)</b>  |                  |                  |          |                                       |
| No. (a)  |                  |                  |          |                                       |
| As a % of total Shares held (b)  |                  |                  |          |                                       |
| Number of equity shares held in dematerialized form (XIV)  | 217552           | 122481           | 20130    | 360163                                |
| <b>Reason for not providing PAN</b>  |                  |                  |          |                                       |
| Reason for not providing PAN   |                  |                  |          |                                       |

Sr. No. Details of the SBO Details of the registered owner Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect\*: Date of creation / acquisition of significant beneficial interest Name PAN Passport No. in case of a foreign national Nationality Nationality (Applicable in case of Any other is selected) Name PAN Passport No. in case of a foreign national Nationality Nationality (Applicable in case of Any other is selected) Whether by virtue of: Shares Voting rights Rights on distributable dividend or any other distribution Exercise of control Exercise of significant influence