

SAMPLE WORK SHEET FOR MONTHLY PENSION ANNUITY CALCULATION ON DIFFERENT ANNUITY OPTIONS FOR 3 DIFFERENT AMOUNTS

AGE	CORPUS AMOUNT	Life Annuity (L00)	Life annuity with Return of Corpus (L+ROC)	Life Annuity with Gurantee for 5 YRS (L-05)	Life Annuity with Gurantee for 10 YRS (L-10)	Life Annuity with Gurantee for 15 YRS (L-15)	Life Annuity with Gurantee for 20 yrs (L-20)	Life Annuity increasing Simple 3%	Joint Life Annuity 50% to Spouse on death of Annuitant (JL-50%)	Joint Life Annuity(JL) 100%	Joint Life Annuity with Return of Corpus(JL-ROC)
ANNUITY OPTIONS		1	2	3	4	5	6	7	8	9	10
60YRS	500000	3565	2624	3536	3471	3373	3254	2886	3291	3066	2607
60YRS	1000000	7204	5321	7146	7015	6819	6582	5845	6655	6205	5288
60YRS	1500000	10818	7994	10732	10535	10241	9885	8779	9995	9320	7944

NOTE:THE ABOVE CALCULATION IS FOR PERSON AGED 60 YEARS, FOR ABOVE 60 YEARS ANNUITY AMOUNT WILL DIFFER.
AN INDICATIVE STATEMENT.

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