

DISCLOSURE UNDER REGULATION 30(1) AND 30(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	KIOCL Limited		
2. Name(s) of the stock exchange(s) where the shares of the target company are listed	1. National Stock Exchange of India Ltd. 2. Metropolitan Stock Exchange of India Ltd.		
3. Particulars of Shareholder(s): - a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instruments that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the target company or b. Name(s) of the promoter(s), members of the promoter group in PAC with him	The President of India, acting through and represented by the Ministry of Steel, Government of India. Address: - Ministry of Steel, Udyog Bhawan, New Delhi – 110 107		
Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of Target Company(*)
As on 31 st March 2017, holding of: a) Shares	a) 62,81,44,130 equity shares of Rs. 10/-	a) 98.9961%	a) NA

b) Voting Rights (other than by shares)	b) NIL	b) NA	b) NA
c) Warrants	c) NIL	c) NA	c) NA
d) Convertible Securities	d) NIL	d) NA	d) NA
e) Any other instrument that would entitle the holder to receive shares in the Target Company	e) NIL	e) NA	e) NA
Total	62,81,44,130	98.9961%	

(*) Diluted share/voting capital means the total number of shares in the target company assuming full conversion of the outstanding convertible securities / warrants into equity shares of the target company.

S. Sinha

Signature of the Authorized Signatory:

Place: New Delhi

Date: 01/04/17